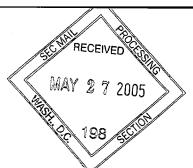


24 May 2005





Manchester M14 7QU

t +44 (0) 161 232 0066 f +44 (0) 161 232 6524 www.mytravelgroup.com

Alwar

MAY 2 7 2005

Dear Sirs

MYTRAVEL GROUP plc ("the Company") FILE NUMBER: 82-5049

Securities and Exchange Commission

Office of International Corporate Finance

Division of Corporation Finance

450 Fifth Street, N.W. Washington, D.C. 20549

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

- 1. makes or is required to make public pursuant to the laws of England and Wales:
- 2. distributes or is required to distribute to the holders of its securities; and
- 3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 23rd of May 2005, the Company filed with the London Stock Exchange announcements regarding Notification of Major Interests in Shares

Very truly yours,

Karen Houlihan
Company Secretarial Assistant
MyTravel Group plc

Enclosures

PROCESSED

mm 9 7 2005

JI-J.V.SON FINANCIAL

Fax

Morgan Stanley

20 Cabot Square Canary Wharl' London E14 4QW

Date: 20 May 2005

Subject:

Section 198 CA 1985

To:

Company Secretary

Company: MyTravel Group Plc 4

Fax Number: 0161 232 6524

Confirm Transmission

Total Pages Including Cover Sheet

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IF TRANSMISSION FAILS PLEASE CALL

From:

David Edwards

Department: Law Division

Fax:

0207 677 9610

Telephone:

0207 677 1865

Message:

Please see attached letter.

Further to our conversation earlier today, please note that I attempted to send this fax yesterday evening. However, I understand that there was a fault with your fax machine, hence this letter not arriving until now.

If you have any queries, please do not hesitate to contact me on the above number

Regards

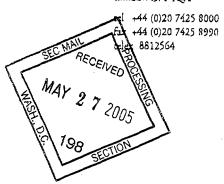
David

Morgan Stanley Securities Limited

25 Cabot Square Canary Wharf London E14 4QA

MorganStanley

Company Secretary
MyTravel Group Plc
Parkway One, Parkway Business Centre
300 Princess Road
Manchester
M14 7QU
United Kingdom



19 May 2005

win

PRIVATE AND CONFIDENTIAL BY FAX AND POST

Dear Sirs

MYTRAVEL GROUP PLC A-SHARES (THE "COMPANY")

This notification relates to the Type A shares of the company (the "shares") and is given in fulfilment of the obligations imposed under section 198 Companies Act 1985 (The "Act").

We hereby notify you that on 17 May 2005, Morgan Stanley Securities Limited ("MSSL") disposed of an interest in the shares that resulted in our holding a total of 829,111,070 shares, being approximately 7.07% of the issued share capital of the Company.

We have transferred from time to time 829,111,070 shares to a third party on terms which give us the right to require the return of an equivalent number of shares. Accordingly, our interest in 829,111,070 shares is pursuant to Section 208(5) of the Act.

MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL_g are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

Yours faithfully

David Edwards
Law Division

Registered in England and Wales, No. 2068221.
Registered Office: 25 Cabot Square, Canary Wharf, London E14 4QA

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Morgan Stanley Securities Limited

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A ordinary shares of 1p each

10. Date of transaction

Not supplied

11. Date company informed

20 May 2005

12. Total holding following this notification

829,111,070 A ordinary shares of 1p each

13. Total percentage holding of issued class following this notification

7.07% of the A ordinary shares of 1p each

14. Any additional information

Morgan Stanley Securities Limited ("MSSL") have transferred from time to time 829,111,070 shares to a third party on terms which give MSSL the right to require the return of an equivalent number of shares. Accordingly, MSSL's interest in 829,111,070 shares is pursuant to section 208(5) of the Act. MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

15. Name of contact and telephone number for queries

Mike Vaux - 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux - Assistant Company Secretary

Date of notification

23 May 2005

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Fax

MorganStanley

20 Cabot Square Canary Wharf London E14 4QW

Date: 20 May 2005

Subject:

Section 198 CA 1985

To:

Company Secretary

Company: MyTravel Group Plc

Fax Number: 0161 232 6524

□ Urgent

Confirm Transmission

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From:

David Edwards

Department: Law Division

Fax:

0207 677 9610

Telephone:

0207 677 1865

Message:

Please see attached letter.

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If you have any queries, please do not besitate to contact me on the above number

Regards

David

Morgan Stanley Securities Limited

25 Cabut Square Canary Wharf London E14 4QA

tel (44 20) 7425 6000 fax (44 20) 7425 8990

telex 3312564



20 May 2005

Morgan Stanley

Company Secretary MyTravel Group Plc Parkway One, Parkway Business Centre 300 Princess Road Manchester M14 7QU United Kingdom

PRIVATE AND CONFIDENTIAL BY FAX AND POST

Dear Sirs

MYTRAVEL GROUP PLC A-SHARES (THE "COMPANY")

This notification relates to the Type A shares of the company (the "shares") and is given in fulfilment of the obligations imposed under section 198 Companies Act 1985 (The "Act").

We hereby notify you that on 18 May 2005, Morgan Stanley Securities Limited ("MSSL") disposed of an interest in the shares that resulted in our holding a total of 817,938,319 shares, being approximately 6.97% of the issued share capital of the Company.

We have transferred from time to time 817.938,319 shares to a third party on terms which give us the right to require the return of an equivalent number of shares. Accordingly, our interest in 817,938,319 shares is pursuant to Section 208(5) of the Act.

MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

Yours faithfully

David Edwards

Law Division

SCHEDULE 10

NOTIFICATION OF MAJOR INTERESTS IN SHARES

1. Name of company

MyTravel Group plc

2. Name of shareholder having a major interest

Morgan Stanley Securities Limited

3. Please state whether notification indicates that it is in respect of holding of the shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18

As in 2 above

4. Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them

Not supplied

5. Number of shares / amount of stock acquired

Not supplied

6. Percentage of issued class

Not supplied

7. Number of shares / amount of stock disposed

Not supplied

8. Percentage of issued class

Not supplied

9. Class of security

A ordinary shares of 1p each

10. Date of transaction

Not supplied

11. Date company informed

20 May 2005

- 12. Total holding following this notification
- 817,938,319 A ordinary shares of 1p each
- 13. Total percentage holding of issued class following this notification
- 6.97% of the A ordinary shares of 1p each
- 14. Any additional information

Morgan Stanley Securities Limited ("MSSL") have transferred from time to time 817,938,319 shares to a third party on terms which give MSSL the right to require the return of an equivalent number of shares. Accordingly, MSSL's interest in 817,938,319 shares is pursuant to section 208(5) of the Act. MSSL is a member of the Morgan Stanley group of companies. Those group companies which are direct or indirect holding companies of MSSL are, under the terms of section 203 of the Companies Act 1985, each interested by attribution in any shares in which MSSL is interested.

15. Name of contact and telephone number for queries

Mike Vaux - 0161 232 6567

16. Name and signature of authorised company official responsible for making this notification

Mike Vaux - Assistant Company Secretary

Date of notification

23 May 2005

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